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March 27, 2014

Lafayette Yard Community Development Corp. – WORKOUT
Attn: Joyce Kersey
123 Cornwall Avenue
Trenton, New Jersey 08618

INVOICE

Date	Task	Initials	Narrative	Unit	Amount
8/30/2013	4	JSP1	Review correspondence with Trustees; telephone conference with G. Johnson, research on internet, Secretary of State regarding Chapter 11 filing (8/29/2013).	2.90	1,595.00
8/30/2013	4	RLR	Telephone conference with G. Johnson.	0.20	110.00
8/30/2013	4	RLR	Telephone conference with G. Johnson.	0.20	110.00
9/3/2013	1	JC	Telephone conference with R. Rattet and J. Alter (Waterford) regarding return of escrow deposit.	0.20	55.00
9/3/2013	4	JC	Conference with R. Rattet regarding Chapter 11 outline memorandum.	0.20	55.00
9/3/2013	9	JC	Telephone conference with R. Rattet and L. Linksman regarding DIP financing terms.	0.30	82.50
9/3/2013	7	JC	Telephone conference with G. Johnson and R. Rattet regarding reduction of legal fees.	0.30	82.50
9/3/2013	4	JC	Conference call with G. Johnson regarding filing Chapter 11 and related issues.	0.50	137.50
9/3/2013	4	JC	Conference with R. Rattet and J. Pasternak regarding sale issues and DIP financing.	0.50	137.50
9/3/2013	1	JC	Conference call with R. Rattet, G. Johnson, J. Alter and F. Appicelli regarding return of Waterford escrow deposit.	0.60	165.00
9/3/2013	4	JC	Draft memorandum regarding chapter 11 filing and outline.	1.00	275.00

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9/3/2013	4	JSP1	Prepare Voluntary Petition.	0.80	440.00
9/3/2013	4	JSP1	Commence preparation, research regarding 1007 Declaration.	2.40	1,320.00
9/3/2013	4	JSP1	Assemble First Day Motion forms, etc.	2.80	1,540.00
9/3/2013	2	RLR	Telephone conference with P. Vinch regarding status of offer (0.1) and e-mail G. Johnson regarding: same (0.1)	0.20	110.00
9/3/2013	1	RLR	Telephone conference with J. Alter regarding schedule conference call regarding Waterford.	0.20	110.00
9/3/2013	4	RLR	Conference with JCC regarding prepare for memorandum of meeting before filing.	0.20	110.00
9/3/2013	7	RLR	Telephone conference with G. Johnson regarding current status of bills and reduced fees.	0.30	165.00
9/3/2013	4	RLR	Review and revise draft of proposal for Board.	0.30	165.00
9/3/2013	9	RLR	Telephone conference with with L. Linksman and JCC regarding DIP financing	0.30	165.00
9/3/2013	2	RLR	Conference with JSP and JCC regarding DIP financing and complete sale	0.50	275.00
9/3/2013	1	RLR	Telephone conference with G. Johnson, J. Alter and F. Appicelli regarding Waterford and release of funds.	0.60	330.00
9/4/2013	4	JC	Conference with RLR regarding Chapter 11 memo and filing	0.10	27.50
9/4/2013	4	JC	Revise Chapter 11 outline as per conference with R. Rattet.	0.40	110.00
9/4/2013	4	JC	Telephone conference with with RLR and I. Hammel regarding WF/Board Trustee issues and filing	0.40	110.00
9/4/2013	16	JC	Telephone conference with R. Rattet, G. Johnson, I. Hammel and B. Kanner (WF) regarding cash collateral and 1st day motions.	0.60	165.00
9/4/2013	4	RLR	Review memorandum to Board (0.1) and conference with JC regarding filing (0.1).	0.20	110.00
9/4/2013	4	RLR	Telephone conference with I. Hammel and J. Cvek regarding preparation for filing and Wells Fargo issues.	0.40	220.00

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9/5/2013	4	JC	Revise retainer agreement to reduce rates and e-mail to G. Johnson.	0.20	55.00
9/5/2013	4	RLR	Review e-mails and telephone conference with G. Johnson	0.60	330.00
9/6/2013	4	RLR	Telephone conference with G. Johnson regarding scheduling conference call.	0.20	110.00
9/6/2013	9	RLR	Telephone conference with L. Linksman regarding DIP financing offer	0.20	110.00
9/6/2013	9	RLR	Telephone conference with L. Linksman regarding Debtor-in-Possession financing.	0.20	110.00
9/6/2013	9	RLR	Telephone conference with G. Johnson and J. Pasternak regarding DIP financing	0.20	110.00
9/6/2013	2	RLR	Telephone conference with JSP, G. Johnson and P. Vinch regarding status of offer on hotel	0.30	165.00
9/9/2013	4	RLR	Conference with Board and G. Johnson regarding all matters (0.8), including 1/2 travel time (1.0).	1.80	990.00
9/10/2013	4	RLR	Telephone conference with G. Johnson regarding share of duties.	0.10	55.00
9/10/2013	9	RLR	Various e-mails regarding term sheet for financing	0.10	55.00
9/11/2013	4	DK1	Meeting with R Rattet regarding status of matter (.2), telephone conference with R Rattet and client (.3).	0.50	237.50
9/11/2013	4	DK1	Telephone conference with R Rattet and G Johnson and J Kersey regarding status (.3); meeting R Rattet regarding items requiring drafting and preparation of first day motions (1.0); meeting with R Rattet and JSP regarding potential DIP lending (.5); telephone conference with R Rattet and G. Johnson regarding bond documents (.2); review bond documents (.7); conference J Cvek regarding work assignments (.4).	3.10	1,472.50
9/11/2013	4	JC	E-mail DK regarding UCC and title search for hotel	0.10	27.50
9/11/2013	1	JC	Telephone conference with with RLR regarding Waterford release of monies	0.20	55.00

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9/11/2013	4	RLR	Telephone conference with G. Johnson regarding P. Vinch and offers and DIP financing	0.10	55.00
9/11/2013	1	RLR	Telephone conference with F. Appicelli regarding settlement of Waterford claims	0.10	55.00
9/11/2013	1	RLR	Telephone conference with F. Appicelli and G Johnson regarding Waterford.	0.10	55.00
9/11/2013	1	RLR	Telephone conference with G. Johnson, D. Kirby and J. Cvek regarding status of Waterford release of monies	0.20	110.00
9/11/2013	1	RLR	Telephone conference with G. Johnson, DK and JC regarding Waterford and United States Trustee.	0.20	110.00
9/11/2013	9	RLR	Telephone conference with A. Tantleff regarding various DIP lenders and budget	0.20	110.00
9/11/2013	16	RLR	Telephone conference with I. Hammel (0.1); revise Cash Collateral Order (0.1).	0.20	110.00
9/11/2013	4	RLR	Telephone conference with J. Kersey and G. Johnson regarding status of sale and second conference call.	0.30	165.00
9/11/2013	16	RLR	Telephone conference with I. Hammel and B. Kannel regarding cash collateral	0.30	165.00
9/11/2013	1	RLR	Review proposed settlement agreement with Waterford	0.30	165.00
9/11/2013	16	RLR	Revise Cash Collateral Stipulation, 1st draft.	0.30	165.00
9/11/2013	2	RLR	Telephone conference with G. Johnson and client regarding status of Vinch proposal.	1.00	550.00
9/11/2013	9	RLR	Telephone conference with J. Svirsky and DK regarding Debtor-in-Possession loan.	1.00	550.00
9/12/2013	7	DK1	Prepare Attorney Retention Application.	1.50	712.50
9/12/2013	2	JBG	Conference with RLR regarding parameters for purchaser	0.30	135.00
9/12/2013	2	JBG	E-mails with broker for potential purchaser concerning transaction	0.60	270.00
9/12/2013	4	JC	E-mail G. Johnson regarding creditor addresses	0.10	27.50

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9/12/2013	4	JC	E-mail G. Johnson regarding draft of J.Kersey Affidavit for background, corporate structure and events leading to filing	0.20	55.00
9/12/2013	3	JC	Draft Notice of Motion for Bank account and business forms maintenance motion	0.20	55.00
9/12/2013	9	JC	Conference call with RLR, G. Johnson, A. Tantleff & I Hammel regarding terms of Vinch lending	0.40	110.00
9/12/2013	6	JC	Draft Notice of Motion to Pay Employee Wages	0.50	137.50
9/12/2013	14	JC	Draft Motion extending time to file schedules	0.50	137.50
9/12/2013	4	JC	Conference with DK regarding caption (0.2); Draft case caption (0.4)	0.70	192.50
9/12/2013	4	JC	Begin drafting Affidavit of Joyce Kersey in support of Chapter 11 filing and first day motions	1.00	275.00
9/12/2013	3	JC	Draft Motion for authorization to continue use of existing bank accounts and business forms (1.2) Draft Notice of Motion (0.3) Draft proposed Order (0.4) Draft Declaration of J. Kersey in support (0.3)	2.20	605.00
9/12/2013	2	JSP1	Draft sale contract template.	1.40	770.00
9/12/2013	9	RLR	Telephone conference with L. Linksman regarding Debtor-in-Possession financing.	0.10	55.00
9/12/2013	9	RLR	Telephone conference with J. Svirsky regarding Debtor-in-Possession financing.	0.10	55.00
9/12/2013	1	RLR	Telephone conference with F. Appicelli regarding settlement with Waterford and settlement release.	0.10	55.00
9/12/2013	1	RLR	Review agreement with Waterford.	0.10	55.00
9/12/2013	9	RLR	Telephone conference with M. Hausman regarding Debtor-in-Possession financing	0.10	55.00
9/12/2013	9	RLR	Telephone conference with L. Linksman regarding status of Debtor-in-Possession financing.	0.10	55.00
9/12/2013	9	RLR	Telephone conference with L. Linksman regarding Term Sheet and Debtor-in-Possession financing and buyer.	0.20	110.00

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9/12/2013	7	RLR	Review Engagement Letter for FTI.	0.20	110.00
9/12/2013	7	RLR	Telephone conference with G. Johnson and DK regarding retention of FTI.	0.20	110.00
9/12/2013	9	RLR	Telephone conference with P. Vinch regarding Debtor-in-Possession financing.	0.30	165.00
9/12/2013	9	RLR	Conference call with G. Johnson, Hammel and Tantleff regarding terms of Debtor-in-Possession financing	0.30	165.00
9/12/2013	7	RLR	Telephone conference with A. Tantleff and DK regarding retention of FTI.	0.30	165.00
9/12/2013	16	RLR	Telephone conference with A. Isenberg regarding NJEDA update on filing and cash collateral	0.30	165.00
9/12/2013	9	RLR	Telephone conference with I. Hammel, A. Tantleff, G. Johnson, B. Rice, D. Kirby and J. Cvek regarding budget, Debtor-in-Possession financing and filing.	0.40	220.00
9/13/2013	4	DK1	Conference call with FTI, R Rattet, J Cvek and US Trustee regarding status of case, DIP lenders, documents.	0.40	190.00
9/13/2013	4	DK1	Review and revise forms for monthly billing, bar date, order scheduling first day hearings.	0.50	237.50
9/13/2013	4	DK1	Research parking garage termination notice, parking garage lease and write e-mail with legal analysis of status of termination.	1.00	475.00
9/13/2013	9	DK1	Meeting with FTI and R Rattet regarding DIP lenders.	1.00	475.00
9/13/2013	25	DK1	Draft utilities motion, order, chart of utility payments, description for Kersey affidavit.	3.00	1,425.00
9/13/2013	7	DK1	Draft DDWWW Retention Application.	3.00	1,425.00
9/13/2013	2	JBG	Meeting with RLR, Dov Hymnan regarding possible asset sale	0.80	360.00
9/13/2013	17	JBG	Review e-mails concerning parking garage, review Heath Global and St. Casimir decisions, make recommendations regarding same	1.10	495.00
9/13/2013	3	JC	Revise bank account maintenance motion with corrected caption.	0.30	82.50

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9/13/2013	14	JC	Revise Motion extending time to file schedules.	0.30	82.50
9/13/2013	7	JC	Conference call with RLR, B.Rice, A.Tantleff & M.Hausman (UST) regarding retention issues.	0.40	110.00
9/13/2013	4	JC	Finalize first draft of Kersey 1007 Affidavit.	1.00	275.00
9/13/2013	16	JC	Begin drafting Cash Collateral motion.	1.00	275.00
9/13/2013	9	RLR	Telephone conference with B. Rice, A. Tartleff, I. Hammel, G. Johnson, J. Kersey and A. Isenberg regarding DIP proposals.	0.10	55.00
9/13/2013	9	RLR	Review bridge loan proposal.	0.20	110.00
9/13/2013	9	RLR	Telephone conference with L. Linksman regarding DIP.	0.20	110.00
9/13/2013	9	RLR	Telephone conference with J. Svirsky and A. Tantleff regarding vetting of DIP lenders.	0.30	165.00
9/13/2013	4	RLR	Conference with M. Hausman regarding final filing	0.50	275.00
9/13/2013	4	RLR	Telephone conference with M. Hausman, A. Tantleff, JCC and D. Kirby regarding the filing process and retention issues.	0.60	330.00
9/13/2013	4	RLR	Telephone conference with J. Kersey regarding status of all matters.	0.80	440.00
9/13/2013	9	RLR	Conference with A.Tantleff and B. Rice regarding budget and DIP proposals.	1.00	550.00
9/14/2013	4	JC	E-mail J. Pasternak regarding first day motions for review.	0.30	82.50
9/14/2013	16	JC	Review & Revise Cash Collateral interim order.	0.50	137.50
9/14/2013	7	JC	Draft Pro Hac Vice Application for RLR & JC and draft proposed order.	0.70	192.50
9/14/2013	4	JC	Draft Application for hearing on First Day Motions; and draft proposed Order.	0.70	192.50
9/14/2013	16	JC	Finalize Cash Collateral Motion and Notice of Motion.	1.30	357.50
9/15/2013	16	JC	E-mail with Kannel & I. Hammel regarding draft Cash Collateral motion and revised order.	0.20	55.00
9/15/2013	7	JC	Revise Pro Hac Vice Application with J. Pasternak comments and markup.	0.30	82.50

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9/15/2013	4	JC	Revise Application for hearing on 1st day motions with J. Pasternak comments and markup.	0.30	82.50
9/15/2013	14	JC	Revise Motion extending time to file schedules as per J. Pasternak comments and markup.	0.30	82.50
9/15/2013	4	JC	E-mail M.Hausman regarding draft first day motions.	0.30	82.50
9/15/2013	4	JC	Revise 1007 Affidavit with J. Pasternak comments and markup.	0.50	137.50
9/15/2013	3	JC	Revise Bank Account Maintenance motion with J. Pasternak comments and markup.	0.50	137.50
9/15/2013	16	JC	Revise Cash Collateral order and motion with J. Pasternak comments and markup.	0.70	192.50
9/15/2013	3	JSP1	Revise bank account maintenance Motion.	0.40	220.00
9/15/2013	4	JSP1	Review and revise First Day Motions, Proposed Order.	0.40	220.00
9/15/2013	4	JSP1	Revise Chapter 11 Petition.	0.50	275.00
9/15/2013	4	JSP1	Revise Kersey Affidavit in Support of First Day Motions.	1.20	660.00
9/15/2013	16	JSP1	Review and revise Cash Collateral Motion, Interim Order.	1.80	990.00
9/16/2013	9	DK1	Telephone conference with R. Rattet, FTI and G Johnson regarding DIP lenders, discussions, term sheets received.	0.50	237.50
9/16/2013	7	DK1	Continued draft of motion to retain co-counsel.	2.50	1,187.50
9/16/2013	6	DK1	Draft Employee Wage Motion, Order and portion of affidavit.	3.00	1,425.00
9/16/2013	7	DK1	Draft motion to retain financial advisor.	3.00	1,425.00
9/16/2013	24	JBG	Research concerning executory contract vs. 366 issues	2.10	945.00
9/16/2013	24	JBG	Research regarding 366 issues concerning seller of water, electricity	2.70	1,215.00
9/16/2013	9	JC	E-mail J. Svirsky regarding draft 1007 Affidavit for review in connection with Debtor-in-possession Financing.	0.10	27.50
9/16/2013	7	JC	E-mail G.Johnson regarding resolution for retentions.	0.10	27.50

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9/16/2013	9	JC	Telephone conference with RLR and J.Svirsky regarding terms for Debtor-in-possession Financing.	0.20	55.00
9/16/2013	9	JC	Conference with RLR regarding efforts to obtain Debtor-in-possession Financing.	0.30	82.50
9/16/2013	9	JC	Conference call with RLR, DK, and A.Tantleff regarding utility issue vs. critical vendor, status of Debtor-in-possession Lending proposals and Appraisal for property.	0.40	110.00
9/16/2013	4	JC	Revise Voluntary Petition as per J. Pasternak comments and markup.	0.50	137.50
9/16/2013	4	JC	E-mail M.Hausman regarding first day motions to review.	0.50	137.50
9/16/2013	25	JC	Revise Utilities Motion and Order (0.4); draft Notice of Motion (0.3)	0.70	192.50
9/16/2013	9	JC	Draft Debtor-in-possession Financing Motion.	1.20	330.00
9/16/2013	25	JSP1	Revise Utilities Motion.	0.40	220.00
9/16/2013	9	JSP1	Revise draft for DIP financing motion.	1.40	770.00
9/16/2013	25	RLR	Read and reply to Veolia e-mail.	0.10	55.00
9/16/2013	9	RLR	Telephone conference with J. Svirsky regarding status of DIP.	0.10	55.00
9/16/2013	9	RLR	Telephone conference with L. Linksman regarding DIP.	0.10	55.00
9/16/2013	9	RLR	Review DIP contact list.	0.10	55.00
9/16/2013	7	RLR	Telephone conference with J. Kersey regarding selection of FTI as financial advisor	0.10	55.00
9/16/2013	9	RLR	Telephone conference with J. Svirsky regarding status of DIP financing.	0.10	55.00
9/16/2013	9	RLR	Conference with J. Cvek regarding DIP meeting.	0.30	165.00
9/16/2013	4	RLR	Telephone conference with J. Kersey regarding status of all matters.	0.30	165.00
9/16/2013	4	RLR	Telephone conference with D. Kirby, G. Johnson, A. Tartleff, I. Hammel, et al regarding status of first day orders, appraisal.	0.30	165.00

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9/16/2013	25	RLR	Conference with D. Kirby, J. Glucksman, J. Cvek, regarding Veolia regarding Sections 366 and 365 utilities.	0.30	165.00
9/16/2013	4	RLR	Telephone conference with Svirskey and J. Kersey, discussion with bond counsel.	0.30	165.00
9/16/2013	4	RLR	Telephone conference with Ed McMenamin (Board) regarding local counsel and solicitation process	0.60	330.00
9/16/2013	7	RLR	Telephone conference with J. Kersey, G. Johnson, I. Hammel, A. Tantleff, J. Kersey, B. Rice and JSP regarding status of DIP, list of terms, bond counsel; use and budget issues.	0.60	330.00
9/16/2013	4	RLR	Review first day orders, pro hac vice.	0.80	440.00
9/16/2013	25	RLR	Research utility services regarding 3rd Circuit; conference with JBG.	1.20	660.00
9/16/2013	9	RLR	Telephone conference with J. Svirskey (2) regarding DIP financing.	2.00	1,100.00
9/17/2013	16	DK1	Review/revise Cash Collateral Motion.	0.50	237.50
9/17/2013	7	DK1	Draft Financial Advisor Retention Application.	0.80	380.00
9/17/2013	9	RLR	Telephone conference with A. Tantleff regarding budget.	0.10	55.00
9/17/2013	2	RLR	Telephone conference with G. Johnson regarding buyer.	0.10	55.00
9/17/2013	9	RLR	Telephone conference with J. Svirskey regarding terms of DIP financing	0.10	55.00
9/17/2013	9	RLR	Telephone conference with M. Hausman regarding status of filing, DIP, budget matters.	0.10	55.00
9/17/2013	25	RLR	Telephone conference with D. Barney regarding adequate protection, utility/Veolia contract and 'critical vendor' issue.	0.20	110.00
9/17/2013	4	RLR	Telephone conference with L. Bier regarding parking authority.	0.20	110.00
9/17/2013	4	RLR	Telephone conference with A. Tantleff and D. Kirby regarding status of DIP and broker Sheldon Good.	0.30	165.00

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9/17/2013	4	RLR	Telephone conference with A. Tantleff and B. Rice regarding cash flow, DIP, and budget.	0.40	220.00
9/17/2013	4	RLR	Telephone conference with J. Kersey, G. Johnson, I. Hammel, A. Isenberg, A. Tantleff, B. Rice, D. Kirby, J. Pasternak regarding status of case and filing	0.60	330.00
9/17/2013	4	RLR	Telephone conference with I. Hammel, G. Johnson, D. Kirby, J. Curley and B. Kennel regarding FF&E account.	0.60	330.00
9/18/2013	7	DK1	Telephone conference with A Tantliff of FTI regarding board voting of financial advisors, DIP chart and 13-day budget.	0.20	95.00
9/18/2013	7	DK1	Telephone conference with J. Schwarten regarding request for engagement letter for financial advisor.	0.20	95.00
9/18/2013	9	DK1	Meeting with M Willner of WRDC regarding DIP lending terms proposed.	0.80	380.00
9/18/2013	4	DK1	1/4 travel time to/from Trenton	2.00	950.00
9/18/2013	5	DK1	Meeting with Ed McManimon, Esq. regarding bond payment issues.	2.50	1,187.50
9/18/2013	3	DK1	Attend Board Meeting LYCDC.	3.00	1,425.00
9/18/2013	4	JC	E-mail G. Johnson regarding FTC engagement letter for Board meeting.	0.10	27.50
9/18/2013	4	JC	Telephone conference with R. Rattet, D. Kirby and A. Tantleff regarding FTI retention, DIP lending and case status.	0.20	55.00
9/18/2013	4	JC	E-mail G. Johnson Voluntary Petition and 1007 Affidavit for J. Kersey signature at Board meeting.	0.20	55.00
9/18/2013	4	JC	Telephone conference with G. Johnson regarding Board meeting and J. Kersey regarding signatures for filing.	0.30	82.50
9/18/2013	4	JC	Revise and finalize voluntary petition and twenty (20) largest creditors.	0.30	82.50
9/18/2013	3	JC	Telephone conference with G. Johnson regarding payment for sales and occupancy tax (0.2), e-mail A. Tantleff regarding same (0.1).	0.30	82.50
9/18/2013	4	JC	Revise First Day Motions to correct caption.	0.40	110.00

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9/18/2013	16	JC	Conference call with I. Hammel and J. Pasternak regarding cash collateral.	0.40	110.00
9/18/2013	4	JC	Conference with R. Rattet and D. Kirby regarding meetings with City of Trenton, documents for signing and case status.	0.50	137.50
9/18/2013	4	JC	Review I. Hammel comments to 1007 Affidavit (0.3), revise 1007 Affidavit with I. Hammel comments (0.5).	0.80	220.00
9/18/2013	7	JC	Conference call with A. Tantleff, B. Rice, W. Appell, R. Rattet, D. Kirby, G. Johnson and Board regarding FTI retention.	1.00	275.00
9/18/2013	2	JSP1	Telephone conference with potential purchaser.	0.20	110.00
9/18/2013	16	JSP1	Telephone conference with counsel for Bond holders regarding cash collateral Order.	0.20	110.00
9/18/2013	4	RLR	Telephone conference with G. Johnson regarding process to bond, DIP.	0.20	110.00
9/18/2013	4	RLR	Telephone conference with A. Tantleff regarding DIP, sale.	0.20	110.00
9/18/2013	4	RLR	Various e-mails regarding various first day motions and documents for signing and filing case	0.20	110.00
9/18/2013	4	RLR	Conference call with J. Cvek and D. Kirby regarding plan for conference with Board, bond and filing issue.	0.60	330.00
9/18/2013	25	RLR	Conference with D. Kirby regarding Veolia	0.80	440.00
9/18/2013	3	RLR	1/2 Travel Time to Trenton for meeting with Board	2.00	1,100.00
9/18/2013	9	RLR	Conference with McMenamin regarding Board concerning selection of DIP lender	2.00	1,100.00
9/18/2013	4	RLR	Conference with J. Kersey, members of the Board, and G. Johnson regarding filing.	3.50	1,925.00
9/19/2013	7	JC	Conference call with R. Rattet, D. Kirby, J. Kersey and G. Johnson regarding terms of FTI retention and rate reduction.	0.10	27.50
9/19/2013	7	JC	Conference call with R. Rattet, D. Kirby, J. Kersey and A. Tantleff regarding reduced rates for FTI retention.	0.10	27.50

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9/19/2013	2	JC	E-mail G. Johnson regarding NJ law prohibiting lender from having a stake in sale and bankruptcy supremacy.	0.20	55.00
9/19/2013	7	JC	Telephone conference with J. Kersey regarding receipt and review of FA proposal from J. Schwarten and W. Heinrich.	0.20	55.00
9/19/2013	7	JC	Conference call with R. Rattet, D. Kirby, G. Johnson and A. Tantleff regarding FTI retention.	0.20	55.00
9/19/2013	4	JC	Conference with D. Kirby regarding sequence of filing of Chapter 11 documents.	0.20	55.00
9/19/2013	16	JC	Conference with R. Rattet regarding replacement liens to bond trustee and cash collateral order.	0.30	82.50
9/19/2013	16	JC	Review M. Hausman comments to cash collateral order and issues (0.2) forward same to I. Hammel (0.1).	0.30	82.50
9/19/2013	3	JC	Finalize bank account maintenance motion for filing.	0.30	82.50
9/19/2013	14	JC	Finalize motion extending time to file Schedules.	0.30	82.50
9/19/2013	14	JC	Finalize OSH application for filing.	0.30	82.50
9/19/2013	4	JC	Finalize Voluntary Petition and related documents for filing.	0.40	110.00
9/19/2013	9	JC	Conference call with R. Rattet, D. Kirby and A. Tantlett regarding DIP financing terms, proposals and budgets.	0.40	110.00
9/19/2013	4	JC	Finalize Kersey Affidavit for filing.	0.50	137.50
9/19/2013	16	JC	Review I. Hammel revisions to cash collateral motion and order.	0.60	165.00
9/19/2013	9	JC	Conference call with R. Rattet, D. Kirby, A. Tantleff, I., Hammel, E. McMenamen and G. Johnson regarding DIP lending proposals.	0.80	220.00
9/19/2013	4	JC	Draft memo to K. Lin and G. Johnson regarding instructions for filing Chapter 11 case.	1.00	275.00

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9/19/2013	7	RLR	Telephone conference with W. Heinrich regarding status of proposal for GH as financial advisor	0.10	55.00
9/19/2013	9	RLR	Telephone conference with J. Kersey and G. Johnson regarding DIP loan terms	0.10	55.00
9/19/2013	9	RLR	Telephone conference with G. Johnson, D. Kirby and J. Cvek regarding DIP proposals, filing and budget concerns	0.10	55.00
9/19/2013	7	RLR	Review and forward OBM proposal for financial advisor.	0.20	110.00
9/19/2013	7	RLR	Telephone conference with J. Kersey regarding status of FTI retention.	0.20	110.00
9/19/2013	7	RLR	Telephone conference with G. Johnson and J. Cvek regarding status of FTI retention.	0.20	110.00
9/19/2013	9	RLR	Telephone conference with J. Moldovan and R. Dakis regarding DIP Loan Agreement and Order	0.20	110.00
9/19/2013	7	RLR	Telephone conference with A. Tantleff, D Kirby and J. Cvek regarding FTI proposal for retention.	0.20	110.00
9/19/2013	25	RLR	Telephone conference with D. Barney regarding security deposit, critical vendor issue; \$10K.	0.20	110.00
9/19/2013	9	RLR	Telephone conference with A. Tanteleff, D. Kirby and J. Cvek regarding DIP and budget.	0.20	110.00
9/19/2013	9	RLR	Telephone conference with JK, George Johnson, D. Kirby, Julie Cvek and McMenamin, TH, A. Isenberg regarding status of DIP, filing, budget concerns.	0.80	440.00
9/19/2013	9	RLR	Telephone conference with J. Svirsky on status of proposal for DIP lending	1.00	550.00
9/20/2013	9	DK1	Meeting with R. Rattet regarding DIP lender status (.2); e-mail M Hausman of UST's office regarding same (.1)	0.30	142.50
9/20/2013	7	DK1	Begin draft of FTI retention application.	1.00	475.00
9/20/2013	25	DK1	Revise utilities motion.	1.00	475.00
9/20/2013	9	RLR	Telephone conference with R. Dakis regarding DIP Loan Agreement and Order	0.10	55.00

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9/20/2013	4	RLR	Telephone conference with M. Hausman, D. Kirby regarding DIP financing, Sheldon Good, and cash collateral.	0.20	110.00
9/20/2013	4	RLR	Telephone conference with A. Tantleff and D. Kirby regarding US Trustee comments.	0.20	110.00
9/20/2013	25	RLR	Telephone conference with D. Barney regarding settlement of Veolia utility deposit	0.20	110.00
9/20/2013	4	RLR	Telephone conference with A. Tantleff, W. Appel, B. Rice and D. Kirby regarding DIP, retention, sale issues regarding Sheldon Good.	0.30	165.00
9/20/2013	4	RLR	Telephone conference with G. Johnson and J. Kersey regarding DIP, Sheldon Good.	0.50	275.00
9/20/2013	4	RLR	Telephone conference with G. Johnson, J. Kersey, J. Cvek, D. Kirby regarding DIP, Sheldon Good, review of documents.	0.70	385.00
9/21/2013	25	DK1	E-mail with R Rattet regarding settlement of Veolia deposit and revision to utilities motion.	0.20	95.00
9/21/2013	7	DK1	E-mail A Tantleff regarding retention application.	0.20	95.00
9/21/2013	7	DK1	Revise draft financial advisor application.	2.50	1,187.50
9/21/2013	9	RLR	Review DIP lending agreement and sale agreement.	0.80	440.00
9/21/2013	4	RLR	Review e-mails (38) regarding DIP, utility motion, sales agreement with Sheldon Good.	1.90	1,045.00
9/22/2013	7	RLR	Review Sheldon Good retention agreement and e-mails with comments.	0.60	330.00
9/22/2013	9	RLR	Review DIP loan agreement with Racebrook	0.80	440.00
				145.70	66,692.50
9/16/2013	0		Photocopies	55.00	5.50
9/16/2013	0		Photocopies	89.00	8.90

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9/18/2013	0	DIS	Meals	1.00	9.00
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23.40

Total Charges	\$66,715.90
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Payments Received	\$25,000.00
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OUTSTANDING BALANCE	\$41,715.90
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